

### IPFQR Program: Keys to Successful FY 2024 Reporting

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### Purpose

This presentation provides inpatient psychiatric facilities (IPFs) and their vendors with the following information:

- Fiscal year (FY) 2024 IPFQR Program requirements for the upcoming August 15, 2023, data submission deadline
- Keys to successful data submission
- Guidance to verify data accuracy

## **Learning Objectives**

Participants will be able to:

- Summarize the FY 2024 IPFQR Program requirements.
- Successfully submit data by avoiding common submission errors in the Hospital Quality Reporting (HQR) system.
- Locate and access helpful IPFQR Program resources.

IPFQR Program: Keys to Successful FY 2024 Reporting

#### FY 2024 Reporting Requirements

# FY 2024 IPFQR Program Annual Payment Update (APU)

To obtain the full APU for the FY 2024 payment year, an IPF must meet all IPFQR Program requirements by August 15, 2023, or be subjected to a **2-percentage point reduction** to their APU for FY 2024.

### FY 2024 IPFQR Program Requirements Due by August 15, 2023

- Pledge a status of "Participating" in the IPFQR Program Notice of Participation (NOP).
- Submit the following:
  - Hospital-Based Inpatient Psychiatric Services (HBIPS)-2, -3, -5
  - o Substance Use (SUB)-2/-2a, -3/3a
  - Influenza Immunization (IMM)-2
  - Tobacco Use (TOB)-2/-2a, -3/-3a
  - Transition Record with Specified Elements Received by Discharged Patients
  - Screening for Metabolic Disorders (SMD)
  - o Non-measure data
- Complete the Data Accuracy and Completeness Acknowledgement (DACA).

### FY 2024 IPFQR Program Chart-Abstracted Measure Requirements

Measure	Reporting Period	Submission Deadline	Sampling Allowed *
HBIPS-2: Hours of Physical Restraint Use	January 1– December 31, 2022	August 15, 2023	No
HBIPS-3: Hours of Seclusion Use	January 1– December 31, 2022	August 15, 2023	No
HBIPS-5: Patients Discharged on Multiple Antipsychotic Medications with Appropriate Justification	January 1– December 31, 2022	August 15, 2023	Yes
SUB-2: Alcohol Use Brief Intervention Provided or Offered and SUB-2a: Alcohol Use Brief Intervention	January 1– December 31, 2022	August 15, 2023	Yes
SUB-3: Alcohol and Other Drug Use Disorder Treatment Provided or Offered at Discharge and SUB-3a: Alcohol and Other Drug Use Disorder Treatment at Discharge	January 1– December 31, 2022	August 15, 2023	Yes

\*See Section 4: Population and Sampling Specifications, starting on page 97 of the <u>Specifications</u> <u>Manual for National Inpatient Psychiatric Facility Quality Measures, Version 1.0b</u> for more details about sampling options specific to calendar year (CY) 2022 discharges.

### FY 2024 IPFQR Program Chart-Abstracted Measure Requirements

Measure	Reporting Period	Submission Deadline	Sampling Allowed *
TOB-2: Tobacco Use Treatment Provided or Offered and TOB-2a: Tobacco Use Treatment	January 1– December 31, 2022	August 15, 2023	Yes
TOB-3: Tobacco Use Treatment Provided or Offered at Discharge and TOB-3a: Tobacco Use Treatment at Discharge	January 1– December 31, 2022	August 15, 2023	Yes
IMM-2: Influenza Immunization	October 1, 2022 – March 31, 2023	August 15, 2023	Yes
SMD: Screening for Metabolic Disorders	January 1– December 31, 2022	August 15, 2023	Yes
TR-1: Transition Record with Specified Elements Received by Discharged Patients	January 1– December 31, 2022	August 15, 2023	Yes

\*See Section 4: Population and Sampling Specifications, starting on page 97 of the <u>Specifications</u> <u>Manual for National Inpatient Psychiatric Facility Quality Measures, Version 1.0b</u> for more details about sampling options specific to CY 2022 discharges.

IPFQR Program: Keys to Successful FY 2024 Reporting

#### **Keys to Successful Reporting**

The *HQR Secure Portal* is the **only** CMS-approved method for submitting IPFQR Program data and the DACA directly to CMS.

CMS **highly** recommends that all IPFs ensure at least two people with knowledge of the data can verify the accuracy of the data entered in the *HQR Secure Portal*, even if a vendor enters the data.

You will need to log in to the HQR Secure Portal.

- 1. Go to https://hqr.cms.gov/hqrng/login.
- 2. Enter your Health Care Quality Information Systems Access Roles and Profile (HARP) User ID and password.
- 3. Click the hyperlink below the Password field to view the terms and conditions for accessing the HQR system.



#### **Terms & Conditions**

#### 🗙 Close

This warning banner provides privacy and security notices consistent with applicable federal laws, directives, and other federal guidance for accessing this Government system, which includes (1) this computer network, (2) all computers connected to this network, and (3) all devices and storage media attached to this network or to a computer on this network.

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Okay

 Click the Log In button. If you do not have a HARP account, then click on the Sign Up button and follow instructions to create one. Refer to the <u>Setting Up Your HARP Account for Hospital Quality Reporting</u> webinar for additional guidance.

<b>Log in</b> Enter your HARP user ID and password
User ID
UserID123
Password
Having trouble logging in?
By logging in, you agree to the Terms & Conditions.
Log in Sign up

5. Select an option for two-factor authentication to verify your account. Then, click Next.



6. Enter the code received. Then, click Next.

Two-factor authentication
Code sent via SMS to +1 XXX-XXX-7595
Enter code
123456
C Resend code
Next Cancel

#### Once logged in, you will see the HQR landing page.



Acronyms

# Key #2: Have Two Active Security Officials (SOs)

- An SO is a person in the organization who can grant HQR Secure Portal access to those who need to enter, review, and confirm accuracy of the data submitted.
- It is necessary for every facility participating in the IPFQR Program to designate at least one active SO to ensure that someone has access to the HQR Secure Portal to meet the program requirements.
- A second SO is highly recommended as a backup to prevent interruption of HQR Secure Portal access if the primary SO's account expires or in case of staffing changes. The process to create a new SO account may take up to four weeks.

# Key #2: Have Two Active SOs

- The FY 2024 IPFQR Program Guide, on page 6, provides instructions about setting up an active SO account.
  Download the instructions from the <u>QualityNet IPFQR</u> <u>Program Resources</u> page.
- You must log in to the HQR Secure Portal at least once every 90 days to keep accounts active.
- Consider putting a reminder on your calendar to log in every two months to avoid an inactive status so that your account remains active throughout the year.

If you are not sure of your SO status, contact the Center for Clinical Standards and Quality (CCSQ) Service Center at (866) 288-8914 or <u>QNetSupport@cms.hhs.gov</u> for assistance.

### Key #3: Manage the NOP

To access a facility's NOP:

- 1. Log onto the HQR Secure Portal.
- 2. Hover your mouse on the left side of the screen to expand the menu options. Click on Administration and Notice of Participation.



### Key #3: Manage the NOP

If your facility participates in more than one quality reporting program, as shown in the image below, then you will have the option to view each program's NOP.

3. Click the View button on the IPFQR row.

ш С З	Notice of Participation	
Ê	IPFQR	View
	IQR	View
	OQR	View

# Key #3: Manage the NOP

- If you are participating in the IPFQR Program for the first time, click on the Manage Contacts link in the last column of the table to enter the name and contact information for at least two contacts at your facility. They will receive any updates that occur with the IPFQR Program NOP.
- Click on the plus (+) sign next to the text Notice of Participation to review/sign the NOP.

< Notice of Participation				
Notice of Par	ticipation			
				Export PDF
Inpatient Psychia	tric Facility Quality Re	porting (IPFQR)		
Note: If you want to	o pledge, you must identify two cor	ntacts to receive notification of pledg	e changes	
-	Non dias d			
Fiscal Year	NOP Signed Not Pledged	08/12/2020	Summary Table View Summary Table	Manage Contacts
L		_		
+ Notice of Partic	ipation 0 Not Pledged			

 If the IPF closes or chooses not to participate, contact the IPFQR Program support contractor at <u>IPFQualityReporting@hsag.com</u> to learn how to withdraw from the IPFQR Program.

- Compare this year's values to those submitted in previous years, where applicable.
  - Significant changes in values should invite closer review before finalizing submission.
- Measure values should always be reviewed by one or more person(s) familiar with the following information:
  - o Facility's operations
  - o Facility's annual census
  - o Facility's population
- Values that seem out of line with general expectations should be reviewed to verify accuracy.

### Tool to Assist with Identifying Questionable Data

- The tool lists criteria to help IPFs identify the following types of questionable data:
  - o Entered in error
  - o Missing
  - o Invalid
  - Exceeds normal parameters
- If you have questions about your IPF's data in relation to these criteria, email us at <u>IPFQualityReporting@hsag.com</u> with "Measure Accuracy Question" in the subject line.



#### Criteria to Identify Questionable FY 2024 Measure and Non-Measure Data

- The calculated HBIPS-2 measure values should not equal or exceed six (6) hours per 1,000 patient hours of care.
- The calculated HBIPS-3 measure values should not equal or exceed four (4) hours per 1,000 patient hours of care.

#### Criteria to Identify Questionable FY 2024 Measure and Non-Measure Data

To avoid questionable data, the data elements that comprise the denominator value for the HBIPS-2 and HBIPS-3 measures are entered in the same data entry field.

Psyc	hiatric Inpatient Days - Medicare Only
Ex.	0,1,2,3,,9999999
Abse	ent from facility
Tota	I Leave Days - Medicare Only
Ex.	0,1,2,3,,9999999
Sum Inclu Psyc	of number of days each non-Medicare patient was uded in psychiatric inpatient census during month hiatric Inpatient Days - Non-Medicare Only
<u> </u>	

#### Criteria to Identify Questionable FY 2024 Measure and Non-Measure Data

Re-check your data for the measures below if:

- 1. The denominator is greater than the Total Number of Discharges.
- 2. The numerator exceeds the denominator.



Criteria to Identify Questionable FY 2024 Measure and Non-Measure Data

- Check the data for SUB-2 measure if the subset measure (SUB-2a) denominator is greater than the primary measure (SUB-2) denominator.
- Check the data for the measures below if the subset measure numerator is greater than the primary measure numerator.



Criteria to Identify Questionable FY 2024 Measure and Non-Measure Data

- The total number of discharges by Age Strata is greater than the Total Annual Discharges.
- The total number of discharges by Diagnostic Categories is greater than the Total Annual Discharges.
- The total number of discharges by Payer category is greater than the Total Annual Discharges.

Patient-Level Reporting of IPFQR Program Data In the IPFQR Program, the term "patient-level reporting" describes data that are abstracted from patient medical records into discrete XML files and then uploaded into the HQR Secure Portal.

CMS also collects facility-level data from IPFs in XML files pertaining to annual, aggregated data.

In this presentation, we will use "patient-level reporting" to broadly describe the XML files that will be uploaded into the *HQR Secure Portal*, and specify facility-level data, as needed.

Patient-Level Reporting of IPFQR Program Data

The *HQR Secure Portal* is the **only** CMS-approved method for submitting IPFQR Program data and the DACA directly to CMS.

CMS **highly** recommends that all IPFs have **at least two people** with knowledge of the data to verify the accuracy of the data in the *HQR Secure Portal*, even if a vendor enters the data.

### Patient-Level Reporting of IPFQR Program Data

#### **Test Environment**

- Ensure all data are accurate before uploading into the production environment.
- Validate vendor authorizations.
- Verify whether the XML file layout is correct.
- Review reasons for rejection (i.e., edit messages).
- Review measure set counts.

#### **Production Environment**

- Upload clean, actual XML data files for submission to CMS.
- Data from these files will be used to calculate measure numerator, denominator, and rate values.
- <u>Only</u> data submitted into this environment will be submitted to CMS.

### Patient-Level Reporting of IPFQR Program Data

- To upload XML files:
- 1. Log into the HQR Secure Portal.
- 2. Hover your mouse on the left side to expand menu options.
- 3. Click on Data Submissions.



### Patient-Level Reporting of IPFQR Program Data

The image below appears on the next screen if you only have access to upload data for the IPFQR Program.

Web-based Me	asures C	hart Ab 🕻 tracted			
File Upload	Data Forn	1			
ioose Select Files lect a Submissi	to browse you on Type	ir computer or D	Drag and Drop the files into the highlighte	ed area.	

If you have access to upload data for <u>more than one</u> Quality Reporting Program, you will see multiple tabs at the top of the screen.

eCQM V	Web-based Measures	Population & Sampling	Chart Abstracted	HCAHPS	Structural Measures	Hybrid Measures	PRO-PM
File Upload	Data Form						

### Patient-Level Reporting of IPFQR Program Data

#### 4. Next, click the Chart Abstracted (not the Web-based Measures) tab.

File Upload Data Form		
Choose Select Files to browse your computer or Drag a	nd Drop the files into the highlighted area.	
Select a Submission Type		
Test	> Production	>
Web-based Measures Chart Abl tracted		
Web-based Measures Chart Ablaracted		
Web-based Measures Chart Ab		
Web-based Measures Chart Ab acted	nd Drop the files into the highlighted area.	
Web-based Measures Chart Abletracted       File Upload     Data Form       Choose Select Files to browse your computer or Drag a Select a Submission Type	<i>nd Drop</i> the files into the highlighted area.	

### Patient-Level Reporting of IPFQR Program Data

We recommend uploading files into the Test environment first to ensure file accuracy and completeness.

Select a Submission Type			
Test	>	Production	>

#### 5. Click on Test to upload an XML file into the Test environment.

Web-based Measures	Chart Abstracted			
Choose Select Files to brows	e your computer or Drag	<i>I Drop</i> the files into the highlighted a	rea.	
Change Selection				
Test				

### Patient-Level Reporting of IPFQR Program Data

6. Click the blue Select Files button to upload the XML files or drag and drop the XML files into the designated area.


#### Patient-Level Reporting of IPFQR Program Data

If you have access to more than one Quality Reporting Program, then, after you select the file to be uploaded, you will have the option to select the program to upload XML files. Choose IPF Quality Reporting for Program Designation when uploading Chart Abstracted files.

Program Designation	× Close
What program are you uploading Chart A measures for?	Abstracted
IQR - Inpatient Quality Reporting	\$
IQR - Inpatient Quality Reporting OQR - Outpatient Quality Reporting IPF - Ouality Reporting	

**Note**: For a vendor to upload XML files on behalf of an IPF, the vendor must be authorized by the IPF to upload files <u>and</u> the specific individual from the vendor must have the appropriate permission in the HQR Secure Portal to upload files.

#### Patient-Level Reporting of IPFQR Program Data

In the lower right corner of your screen, you will see a message indicating the upload status of the XML file upload.





#### Patient-Level Reporting of IPFQR Program Data

When you are ready to upload XML files into the Production environment, you can do so one of two ways.

1) Click the Change Selection link and select Production from the drop-down menu under Select a Submission Type. Then, click the blue Display Results button.

/ Chang	e Selection	
Production		
	× Cancel	
	Select a Submission Type	
	Test	
	Tost	 

#### Patient-Level Reporting of IPFQR Program Data

2) Click the File Upload. This will bring you back to the Chart Abstracted tab landing page. Click on the Production button to see the page where you can upload XML files.



Choose Select Files to browse your computer or Drag an	d Drop the files into the highligh	nted area.		
Select a Submission Type				
Test	>	Production	Ð	>



#### Patient-Level Reporting of IPFQR Program Data

Web-based Measures	Chart Abstracted					
File Upload Data	Form					
ose Select Files to brows	e your computer or D	rag and Drop the fi	iles into the highlighte	d area.		
Change Selection						
roduction						
Search						
Search	Q Reset					Select Files
Batch File Name	Batch ID	Program	File Size	Upload Date 🔻	Uploaded By	Status
DIPF_FLD_totdi	3143728	IPF	1769 bytes	6/15/2023	NEURODIAGNOSTIC	Accepted
DIPF_FLD_totdi	3143213	IPF	1769 bytes	6/12/2023	NEURODIAGNOSTIC	Accepted

#### Patient-Level Reporting of IPFQR Program Data

There are multiple status options that can appear in the Status column.

- 1) Upload Started
- 2) Received
- 3) Processing
- 4) Accepted
- 5) Rejected



If the file remains in the Upload Started status for more than two minutes, this may be due to an issue with the file or the system.

If you try again to upload the file and the same issue occurs, we recommend that you submit a ticket to the CCSQ Service Center via email <u>QNetSupport@cms.hhs.gov</u> or phone at 866-288-8912.

#### XML File Upload Reports of IPFQR Program Data

#### **Submission Detail**

Review information about each XML file uploaded, including the measure set, patient ID, batch ID, patient admit / discharge / event dates, upload date, action code, file name, file status, whether it is a test case, and edit messages.

#### **Potential Duplicate**

Identify potential duplicates to determine if the records pertain to two different episodes of care or if the duplicates are due to incorrect entry of a patient identifier.

#### **Case Status Summary**

Review measure set counts, including the number of unique cases submitted, accepted, and rejected.

#### XML File Upload Reports of IPFQR Program Data

1. From the left menu, click on Data Results and Chart Abstracted.

**IPFQR** Program Options Dashboard . Data Submissions 6 **Data Results** Chart Abstracted **Program Reporting** 2 Administration

IPFQR, Hospital Inpatient Quality Reporting, and Hospital Outpatient Quality Reporting Program Options



#### XML File Upload Reports of IPFQR Program Data

2. In the File Accuracy tab, select IPFQR under Program. (If your provider participates in more than one Quality Reporting Program, then you may see other programs in the drop-down.)

ata Results	- Chart Abstra	acted				
File Accuracy	Claims Details					
e Accuracy						
		1997 - 1775 - 1776 - 1777 - 1777 - 1787	compared data fr	on the Quality Not leases read	orts including: Case	Ctatus Cummanu
s is where you se	e the accuracy of your	files, and potential duplicates. It er	icompasses data ir	officine Quality Net legacy repo	orts, including. case	status Summary,
s is where you se omission Detail, a	e the accuracy of your nd Potential Duplicate	files, and potential duplicates. It er Records.	icompasses data in	om the Quality Net legacy repo	oris, including, case	status summary,
s is where you se omission Detail, a <b>Program</b>	e the accuracy of your nd Potential Duplicate	files, and potential duplicates. It er Records.	icompasses data m	Quarter	ords, including, case	Status Summary,
s is where you se omission Detail, a <b>Program</b> Select Program	e the accuracy of your nd Potential Duplicate	files, and potential duplicates. It er Records. Report Select Report	¢	Quarter Select Quarter	¢	Export CSV
s is where you se omission Detail, a <b>Program</b> Select Program Select Program	e the accuracy of your nd Potential Duplicate	files, and potential duplicates. It er Records. Report Select Report	¢	Quarter Select Quarter	◆	Export CSV
s is where you se omission Detail, a Program Select Program Select Program IPFQR	e the accuracy of your nd Potential Duplicate	files, and potential duplicates. It er Records. Report Select Report	¢	Quarter Select Quarter	¢	Export CSV

Acronyms

#### XML File Upload Reports of IPFQR Program Data

#### 3. Under Report, select the report you wish to review.

Data Result	s - Chart Abstrac	ted		
File Accuracy	Claims Details			
File Accuracy				
This is where you so Submission Detail,	ee the accuracy of your fil and Potential Duplicate R	es, and potential duplicates. It enco ecords.	ompasses data from the Quality Net legacy rep	ports, including: Case Status Summary,
Program		Report	Fiscal Year	Export CSV
IPFQR		Select Report	Select Year	¢
		Select Report Case Status Summary Potential Duplicate Submission Detail		

#### XML File Upload Reports of IPFQR Program Data 4. Under Fiscal Year, select 2024.

File Accuracy	Claims Details			
e Accuracy				
is is where you s	ee the accuracy of your f	iles, and potential duplicates. It enco	mpasses data from the Quality Net legacy reports,	including: Case Status Summary,
ubmission Detail,	and Potential Duplicate	Records.		
ubmission Detail, Program	and Potential Duplicate I	Records.	Fiscal Year	
Program	and Potential Duplicate I	Report Select Report	Fiscal Year ♦ Select Year	Export CSV
Program	and Potential Duplicate I	Report Select Report	Fiscal Year Select Year Select Year	Export CSV

5. Click the blue Export CSV button to export the report.

Export CSV

Review slides 23–33 of the <u>IPFQR Program: Patient-Level Reporting</u> webinar for more details about each report.

#### XML File Upload Reports of IPFQR Program Data

- The Submission Detail and Potential Duplicate Reports can be run based on XML files uploaded into either the Test or the Production environment.
- Leverage the Submission Detail and Potential Duplicate Reports after uploading XML files into the Test environment (and before uploading into the Production environment) to ensure file layout and content issues are resolved before the data go to CMS for calculations and public reporting.
- The Case Status Summary Report, like the other reports, can be populated by data submitted via XMLs uploaded into the Test or the Production environment.

#### Access the IPFQR Program Facility-Level Data Form

IPFs that do not have a vendor or an information technology department that provides a measure abstraction and reporting tool can use the IPF Module in the CMS Abstraction & Reporting Tool (CART) to generate patient-level XML data files.

However, since the tool is only coded to abstract and generate XML files for patient-level data, IPFs that use CART will need to manually enter the aggregate, facility-level data values directly into the *HQR Secure Portal* using a form like the simple data entry tool used in prior years to submit aggregate data.

This will include non-measure data and data needed to calculate the denominator value for the HBIPS-2 and HBIPS-3 measures.

#### Access the IPFQR Program Facility-Level Data Form

- 1. To enter facility-level data, access and log into the *HQR* Secure Portal: <u>https://hqr.cms.gov/hqrng/login</u>
- 2. Hover your mouse on the left side of the screen to expand the menu options. Then, select Data Submissions.
- 3. Click the Chart Abstracted tab.

	Dashboard
۵	Data Submissions
V	Data Results
~	Program Reporting
Ê	Administration

eCQM	Web-based Measures	Population & Sampling	Chart Abstracted	HCAHPS	Structural Measures	Hybrid Measures	PRO-PM
File Uplo	ad Data Form		63				
Select th	ne Data Form						
IPFQR		Launch D	ata Form 🔕				

#### Access the IPFQR Program Facility-Level Data Form

- 4. Under the Chart Abstracted tab click the Data Form button.
- 5. Click on the IPFQR Launch Data Form button.

eCQM	Web-based Measures	Population & Sampling	Chart Abstracted	HCAHPS	Structural Measures	Hybrid Measures	PRO-PM
File Uplo	ad Data Form						
Select th	e Data Form						
IPFQR		Launch [	Data Form 🔕				

Select the Data Form	
IPFQR	Launch Data Form 📎

#### Access the IPFQR Program Facility-Level Data Form

6. A landing page for the facility-level data entry form will appear. Click the Start button to begin the data entry process.

< Data Submissions	
Inpatient Psychiatric Facility Quality Reporting (IPFQR)	Fiscal Year
CMS Certification Number: 110142	2024 🗢
Submission Period: 04/01/2023 - 08/15/2023	
With Respect to Reporting Period: 01/01/2022 - 12/31/2022	
Current Submission Period: Open	Export PDF
	Start
Facility-Level Data (FLD) 🛆 Not Submitted	Start
Facility-Level Data (FLD)	

#### Access the IPFQR Program Facility-Level Data Form

Facility-Level Data (FLD)

A blue banner at the top of the screen will display "Facility-Level Data (FLD)" and on the right side of the page is a summary of information, including the CMS Certification Number, submission period, reporting period, and that last date that the data were updated. \* Indicates required field

CMS Certification Number: 110142

Submission Period: 04/01/2023 - 08/15/2023

With Respect to Reporting Period: 01/01/2022 - 12/31/2022

Last Updated:

#### \*\*Important Change\*\*

You **will not** be able to save partial data and must be prepared to enter data into all fields to submit the data to the HQR Secure Portal.

The IPF is ultimately responsible for consolidating all data that will be entered into the Facility-Level Data entry form.

#### Access the IPFQR Program Facility-Level Data Form

The first data entry field that appears at the top of the page is the total annual discharges from the IPF during calendar year 2022.

Once you enter a data value in the Total Annual Discharges field, the following warning message will appear above all subsequent data entry fields: "This field is required." **Total Annual Discharges** \* Please enter an aggregate, yearly count of your facility's annual discharges. 100 Age Strata Please enter aggregate, yearly counts of your facility's annual discharges stratified by the following age groups: The sum of these values must equal the number of Total Annual Discharges, entered above, in order for your submission to be successful. \* Children (1 – 12 years) This field is required Ex. 0,1,2,3,...,9999999 \* Adolescent (13 – 17 years) This field is required Ex. 0,1,2,3,...,9999999

#### Access the IPFQR Program Facility-Level Data Form

In the next section, enter the total discharge data by age strata based on the age groups displayed in the images below.

Age Strata
Please enter aggregate, yearly counts of your facility's annual discharges stratified by the following age groups:
The sum of these values must equal the number of Total Annual Discharges, entered above, in order for your submission to be successful.
* Children (1 – 12 years)
0
* Adolescent (13 – 17 years)
* Adult (18 – 64 years)
* Adult (18 – 64 years) 50
<ul> <li>* Adult (18 – 64 years)</li> <li>50</li> <li>* Older Adult (65 and over)</li> </ul>

#### Access the IPFQR Program Facility-Level Data Form

In the next section, enter annual discharge data by diagnostic categories.

#### **Diagnostic Categories** Please enter aggregate, yearly counts of your facility's annual discharges stratified by the following diagnostic categories: The sum of these values must equal the number of Total Annual \* Schizophrenia and other psychotic disorders (659) Discharges, entered above, in order for your submission to be successful. Ex. 0.1.2.3....9999999 Anxiety disorders (651) \* Alcohol-related disorders (660) Ex. 0,1,2,3,...,9999999 Ex. 0,1,2,3,...,9999999 \* Delirium, dementia, and amnestic and other cognitive disorders (653) \* Substance-related disorders (661) Ex. 0,1,2,3,...,9999999 Ex. 0,1,2,3,...,9999999 Mood disorders (657) \* Other diagnosis - Not included in one of the above categories Ex. 0,1,2,3,...,9999999 Ex. 0,1,2,3,...,9999999

#### Access the IPFQR Program Facility-Level Data Form

If you enter a total annual discharges value that does not equal the sum of one or more strata on the form, then the error below will appear.

Total Annu	ial Discharges	
* Please en The numb	ter an aggregate, yearly count of your facility's a er of Total Annual Discharges does not equal the su	annual discharges. Im of one or more strata below.
100		

The following slide shows an example in which the sum of the diagnostic category strata do not equal the total annual discharges.

#### Access the IPFQR Program Facility-Level Data Form

100	message in order to submit the data a
Diagnostic Categories	* Alcohol-related disorders (660)
Please enter aggregate, yearly counts of your facility's annual discharges	The number of Total Annual Discharges does not equal the sum of one or more strata below
stratified by the following diagnostic categories:	15
The sum of these values must equal the number of Total Annual	
Discharges, entered above, in order for your submission to be	* Schizophrenia and other psychotic disorders (659)
successiu.	The number of Total Annual Discharges does not equal the sum of one or more strata below
* Anxiety disorders (651)	15
The number of Total Annual Discharges does not equal the sum of one or more strata below.	
15	
	* Alcohol-related disorders (660)
	The number of Total Annual Discharges does not equal the sum of one or more strata below
* Delirium, dementia, and amnestic and other cognitive disorders (653)	The number of Total Annual Discharges does not equal the sum of one or more strata below
<ul> <li>* Delirium, dementia, and amnestic and other cognitive disorders (653)</li> <li>The number of Total Annual Discharges does not equal the sum of one or more strata below.</li> </ul>	The number of Total Annual Discharges does not equal the sum of one or more strata below 15
<ul> <li>* Delirium, dementia, and amnestic and other cognitive disorders (653) The number of Total Annual Discharges does not equal the sum of one or more strata below.</li> <li>15</li> </ul>	15
<ul> <li>* Delirium, dementia, and amnestic and other cognitive disorders (653)</li> <li>The number of Total Annual Discharges does not equal the sum of one or more strata below.</li> <li>15</li> </ul>	Ine number of Total Annual Discharges does not equal the sum of one or more strata belov     15     * Substance-related disorders (661)
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<ul> <li>* Delirium, dementia, and amnestic and other cognitive disorders (653) The number of Total Annual Discharges does not equal the sum of one or more strata below.</li> <li>15</li> <li>* Mood disorders (657) The number of Total Annual Discharges does not equal the sum of one or more strata below.</li> <li>15</li> </ul>	The number of Total Annual Discharges does not equal the sum of one or more strata below     15     * Substance-related disorders (661)     The number of Total Annual Discharges does not equal the sum of one or more strata below     15
<ul> <li>* Delirium, dementia, and amnestic and other cognitive disorders (653) The number of Total Annual Discharges does not equal the sum of one or more strata below.</li> <li>15</li> <li>* Mood disorders (657) The number of Total Annual Discharges does not equal the sum of one or more strata below.</li> <li>15</li> </ul>	* Substance-related disorders (661)     The number of Total Annual Discharges does not equal the sum of one or more strata below     15     15
Delirium, dementia, and amnestic and other cognitive disorders (653) The number of Total Annual Discharges does not equal the sum of one or more strata below.      Mood disorders (657) The number of Total Annual Discharges does not equal the sum of one or more strata below.      15	The number of Total Annual Discharges does not equal the sum of one or more strata below     15     Substance-related disorders (661)     The number of Total Annual Discharges does not equal the sum of one or more strata below     15     Other diagnosis - Not included in one of the above categories     The ended of Total Annual Discharges does not equal the sum of one or more strata below

#### Access the IPFQR Program Facility-Level Data Form

Enter the total number of discharged patients that were Medicare vs. non-Medicare beneficiaries.

Payer Please enter aggregate, yearly counts of your facility's annual discharges stratified by the following payers:	Payer Please enter aggregate, yearly counts of your facility's annual discharges stratified by the following payers:
The sum of these values must equal the number of Total Annual Discharges, entered above, in order for your submission to be successful.	The sum of these values must equal the number of Total Annual Discharges, entered above, in order for your submission to be successful.
* Medicare Ex. 0,1,2,3,,9999999	* Medicare
* Non-Medicare Ex. 0,1,2,3,,999999	* Non-Medicare

Access the IPFQR Program Facility-Level Data Form Enter the total number of psychiatric inpatient days and the total leave days for Medicare patients and then for non-Medicare patients for the HBIPS-2 and HBIPS-3 measures' denominator calculation.

Included in psychiatric inpatient census during mor Psychiatric Inpatient Days - Medicare Only Ex. 0,1,2,3,,999999 Absent from facility Total Leave Days - Medicare Only
Ex. 0,1,2,3,,9999999 Absent from facility Total Leave Days - Medicare Only
Absent from facility Total Leave Days - Medicare Only
Ex. 0,1,2,3,,999999
Sum of number of days each non-Medicare patient Included in psychiatric inpatient census during mor Psychiatric Inpatient Days - Non-Medicare Only
Ex. 0,1,2,3,,999999

HBIPS	-2 and HBIPS-3 Denominator
Sum	of number of days each Medicare patient was:
* Inclu Psycl	ided in psychiatric inpatient census during month hiatric Inpatient Days - Medicare Only
110	0
Total	Leave Days - Medicare Only
Sum * Inclu Psycl	of number of days each non-Medicare patient was: Ided in psychiatric inpatient census during month hiatric Inpatient Days - Non-Medicare Only
Sum * Inclu Psyci 120	of number of days each non-Medicare patient was: Ided in psychiatric inpatient census during month hiatric Inpatient Days - Non-Medicare Only
Sum * Inclu Psycl 120 * Abse Total	of number of days each non-Medicare patient was: Ided in psychiatric inpatient census during month hiatric Inpatient Days - Non-Medicare Only 0 ent from facility Leave Days - Non-Medicare Only

#### Access the IPFQR Program Facility-Level Data Form

HBIPS-2 and HBIPS-3 Denominator

If you enter leave days that are equal to or greater than inpatient days, then you must correct the values and submit again.

You must re-type information in each data entry field that has a warning message in order to submit the data.

1100	
Absent fro	<b>m facility</b> Days - Medicare Only
Inpatient d	ays must be equal to or greater than absent days. Correct the values, then submit agai
and the second	
Sum of nu	mber of days each non-Medicare patient was:
1200 Sum of nu Included i Psychiatric Inpatient d	mber of days each non-Medicare patient was: n psychiatric inpatient census during month Inpatient Days - Non-Medicare Only ays must be equal to or greater than absent days. Correct the values, then submit agai
1200 Sum of nu Included i Psychiatric Inpatient d 1200	mber of days each non-Medicare patient was: n psychiatric inpatient census during month Inpatient Days - Non-Medicare Only ays must be equal to or greater than absent days. Correct the values, then submit agai
Sum of nu Included i Psychiatric Inpatient d	mber of days each non-Medicare patient was: n psychiatric inpatient census during month Inpatient Days - Non-Medicare Only ays must be equal to or greater than absent days. Correct the values, then submit agai
1200 Sum of nu Included i Psychiatric Inpatient d 1200 Absent fro	mber of days each non-Medicare patient was: n psychiatric inpatient census during month Inpatient Days - Non-Medicare Only ays must be equal to or greater than absent days. Correct the values, then submit agai m facility

#### Access the IPFQR Program Facility-Level Data Form

Once all data are entered, the Submit button will change from grey to blue at the bottom of the page. Click the Submit button.

Submit	Cancel



#### Access the IPFQR Program Facility-Level Data Form

Once the data are successfully submitted in the FLD data entry form, the following message with a green background will appear in the upper right corner of the screen and next to the words **Facility-Level Data (FLD)** you will see a checkmark and the word Submitted.



#### Access the IPFQR Program Facility-Level Data Form

Click on the arrow next to the Edit button for an expanded view of the submitted data.

Facility-Level Data (FLD) 🖉 Submitted	HBIPS-2/-3	2220	Edit
Facility-Level Data (FLD)	Denominator	2220	Eur
Updated Jun 15, 2023 at 11:59 AM			
Total Annual Discharges			
Please enter an aggregate, yearly count of your facility's annual discharges. 100			
Age Strata			
Children (1 – 12 years) 0			
Adolescent (13 – 17 years) 0			
<b>Adult (18 – 64 years)</b> 50			
Older Adult (65 and over) 50			

#### Access the IPFQR Program Facility-Level Data Form

You can also click the Edit button to review the data.

Facility-Level Data (FLD) 🖉 Submitted	HBIPS-2/-3			1
Facility-Level Data (FLD)	Denominator	2220	Edit	

The Re-submit button will be greyed-out and not accessible unless you change data in one or more fields on the data entry page.

If you edit data in one or more fields, then the Re-submit button will turn dark blue and you must click the button to submit the changes to the *HQR Secure Portal*.





If you do not make any changes, click the Cancel button

to return to the FLD landing page.

#### Access the IPFQR Program Facility-Level Data Form

Click the blue Export PDF button to download a two-page PDF of the data that were submitted.

< Data Submissions		
Inpatient Psychiatric Facility Quality Reporting (IPFQR)		Fiscal Year
CMS Certification Number: ###### Submission Period: 07/01/2024 - 08/15/2023 With Respect to Reporting Period: 01/01/2022 - 12/31/2022 Last Updated: 06/15/2023 11:58 AM		2024 🗢
Current Submission Period: Open		Export PDF
Facility-Level Data (FLD) ♥ Submitted Facility-Level Data (FLD) Updated Jun 15, 2023 at 11:58 AM	HBIPS-2/-3 20 Denominator	000 Edit 🗸



#### Access the IPFQR Program Facility-Level Data Form

of-fld Data Fo ABC MEMORIAL HOSPITAL	rm	Page 1 of 2 Exported 6/15/2023 12:02 PM
Submission Period: 07/01/	2023 - 08/15/2023	
With Respect to Reporting	Period: 01/01/2022 - 12/31/2	022
Last Updated: 6/15/2023	11:59 AM	
pf-fld		
All Measures Suc	cessfully Submitted!	
Measure	Submission Status	Last Updated
Facility-Level Data (FLD)	Submitted	6/15/2023 11:59 AM
Please enter an aggregat	e, yearly count of your facility's	s annual discharges.
100		
Children (1 - 12 years)		
0		P6
Adolescent (13 - 17 year	s)	
0		
Adult (18 - 64 years)		
50		
Older Adult (65 and over)		
50		
Anxiety disorders (651)		
Analety disorders (051)		

# Key #4: Prepare Data and Verify Accuracy Prior to Submitting

Check the denominator value for the HBIPS-2 and HBIPS-3 measures:

- Are they the same (i.e., number of psychiatric inpatient days)?
- Are they less than the total number of annual discharges (as reported in the non-measure data entry field)?
- Are they accidentally multiplied by 24, resulting in a value that represents patient-hours instead of patient-days?
- Are they significantly different from previous years' submissions?
- Are they mistakenly reported as the number of days in a calendar year (i.e., 365)?
- Does the denominator value exceed 365 times the total number of beds at the IPF?

- Review **all** measure and non-measure data for accuracy and completeness **before and after** it is submitted.
- Leverage the FY 2024 IPFQR Provider Participation Report (PPR) and Facility, State, and National (FSN) Report to check the submission status and calculated data values prior to submitting the DACA.

For additional guidance about accessing and interpreting the IPFQR PPR and FSN report, refer to slides 24–29 of the On Demand webinar: *IPF Specifications Manual, Version 1.2 and Updated Resources Review* 

- Review of submitted data **must** be done **prior to** completion and submission of the DACA.
- Submit and/or edit previously submitted measure data as well as complete and submit the DACA **prior to** the submission deadline of **August 15, 2023.**

If using a third-party vendor:

• Ensure the vendor has been previously authorized.

Refer to slides 22–23 of the On Demand webinar, <u>IPF Specifications Manual, Version 1.2 and Updated Resources Review,</u> for guidance regarding vendor management.

- Complete the online DACA form prior to the August 15, 2023, deadline.
  - The **facility is responsible** for completion of the DACA form, not the vendor.

- The DACA is the only opportunity for IPFs to attest to the accuracy and completeness of the data submitted to CMS.
  - Data will be publicly displayed at a later date.
- IPFs cannot enter or edit data after the submission deadline.
  - It is highly recommended that IPFs enter the data as far in advance of the August 15, 2023, deadline as possible.

You must access the DACA form from the main menu. After logging in to the *HQR Secure Portal*, hover your mouse on the left side of the screen to expand the menu options.

- 1. Click on Administration.
- 2. Then, click DACA.

=	Dashboard
6	Data Submissions
$\checkmark$	Data Results
Ľ	Program Reporting
Ê	Administration
	DACA
	Access Management
	Vendor Management
	Notice of Participation
	PI Registration
## Key #6: Review Submission Before Signing the DACA Form

#### Data Accuracy and Completeness Acknowledgement (DACA)

The DACA is an annual requirement for providers participating in the Hospital IQR, IPFQR, and PCHQR Programs to electronically acknowledge that the data submitted to these programs by or on behalf of the providers are accurate and complete to the best of their howledge.

IPFOR IOR/HACRP

#### Data Accuracy and Completeness Acknowledgement (DACA)

I acknowledge that to the best of my ability all of the information reported for this Inpatient Psychiatric Facility (IPF) Quality Reporting (IPFQR) Program, as required for the Fiscal Year 2024 (PFQR Program requirements, is accurate and complete. This information includes the following:

- All required measure and non-measure data
- Current Notice of Participation (IPFQR) Program

I understand that this acknowledgement covers all IPFQR information reported by this inpatient psychiatric hospital or psychiatric unit (and any data vendor(s) acting as agents on behalf of this IPF) to CMS and its contractors, for the FY 2024 payment determination year. To the best of my knowledge, this information was collected in accordance with all applicable requirements. I understand that this information is used as the basis for the public reporting of quality of care.

I understand that this acknowledgement is required for purposes of meeting any Fiscal Year 2024 IPFQR Program requirements.

#### PRA Disclosure Statement

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1171 (Expires 08/31/2025). The time required to complete this information collection is estimated to average 10 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

#### **CMS Disclosure Statement**

Please do not send applications, claims, payments, medical records, or any documents containing sensitive information to the PRA Reports Clearance Office. Please note that any correspondence not pertaining to the information collection burden approved under the associated OMB control number listed on this form will not be reviewed, forwarded, or retained. If you have questions or concerns regarding where to submit your documents, please contact the IPRQR Support Contractor at (844) 472-4477.

Position

Ex. Administrator, Director, etc.

I confirm that the information I have submitted is accurate and complete, to the best of my knowledge.

Acronyms

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# Key #6: Review Submission Before Signing the DACA Form

To complete the DACA:

- 1. Enter your job title in the empty field below the word Position.
- Click the button next to the statement that reads, "I confirm that the information I have submitted is accurate and complete to the best of my knowledge."
- 3. Click the Sign button at the bottom of the page.

Position				
Quality Director				
L confi	rm that the inforr	ation l have submit	ted is accura	ate and complete, to the best o <mark>f</mark> my knowledge.
Sign	Cancel			

# Key #6: Review Submission Before Signing the DACA Form

Success:	Congratulations! You have successfully acknowledged and signed DACA for IPFQR for this fiscal year.
Signature	
Jane Doe	
Position	
Quality Director	
Date	
6/15/2023	
Re-Sign	Export Signed DACA PDF

- Once the DACA is submitted successfully, a confirmation message will appear above the signature line.
- The option to export the signed DACA as a PDF form is at the bottom of the page.

### What if I edit data after signing the DACA?

If you upload or edit and re-submit any data into the *HQR Secure Portal*, then return to the DACA. Click the Re-Sign button at the bottom of the page to sign the DACA form again to confirm your approval of the edits made. If you do not re-sign the DACA after making changes, your DACA submission will be incomplete.

# Key #7: Re-Check All FY 2024 IPFQR Program Requirements

Follow these steps to check whether your facility has met all FY 2024 IPFQR Program requirements prior to the August 15, 2023, deadline.

1. Check NOP.

- Refer to instructions on slides 19–21 of this presentation to ensure the IPFQR Program NOP status is "Participating."
- 2. Check accuracy of data.
  - Review the IPFQR Provider Participation and Facility, State, and National reports against facility data.
- 3. Check DACA.
  - Ensure that DACA status is complete in the HQR Secure Portal based on instructions provided on slides 74–75.

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# Review of Keys to Successful Reporting



**Note:** Confirm all IPFQR Program data reporting requirements have been met before completing the DACA. IPFs cannot change data nor complete the DACA form after the data-submission deadline.

## Important Tip

In the event of staff turnover, remember to use the <u>Hospital Contact Change Form</u> to inform the Inpatient VIQR Support Contractor for the IPFQR Program about key personnel changes. (This includes the CEO and quality reporting contact).

IPFQR Program: Keys to Successful FY 2024 Reporting

**Helpful Resources** 

### Helpful Resources: Data Accuracy Tools

### Criteria to Identify Questionable Measure and Non-Measure Data



### Data Submission Checklist



### Verification Checklist

Inpatient Psychiatric Facility Quality Reporting (IPFQR) Program Fiscal Year (FY) 2024 Data Verification & Administrative Requirements Checklist for Data Due 3/15/2023						
Task	*					
STEP 1: Run reports	п					
A. Log is to the <u>Hospital Osality Reporting (HOR) Secure Portal</u> .	-					
B. Hover your mouse on the rest side of the screen to expans the mens. Screet Data Results. Lifet, click Chart Abstracted to access the following paperts:						
<ul> <li>Submission Detail - Review information about each XML file unloaded, including the measure</li> </ul>						
set, patient ID, batch ID, patient admit/discharge/event date, upload date, action code, file name,	_					
file status, if a test case, and edit messages.						
<ul> <li>Potential Duplicate - Identify potential duplicates to determine if records pertain to two different</li> </ul>						
episodes of care or if duplicates are due to incorrect entry of a patient identifier.						
<ul> <li>Case bindy building '- Review measure set counts, including the number of unique cases submitted accorded and minimum.</li> </ul>						
C. In the File Accuracy tab, under Program, select IPFOR. If your provider participates in another	_					
Quality Reporting Program, you may see other programs in the drop-down.	ш					
D. Under Report select a report.						
E. Under Fiscal Year, select 2024. Below are options for the Submission Detail Report:						
<ul> <li>File Status: Select Accepted or Rejected.</li> </ul>						
<ul> <li>Submission Type: Select Test or Production files.</li> </ul>	-					
<ul> <li>Batch 1D, Ealer the Satch 1D, of known.</li> <li>E. Click the blue Funcast CSV botton. The Six will download to your concenter.</li> </ul>	_					
F. Cack the blac Expert CSV build. The fire will download to your computer at a location determined by your boywar actions. Click on the file to ones it.						
G. To access another report, return to the File Accuracy tab.	-					
Attention CMS Abstraction & Reporting Tool (CART) Users	-					
If your IPF used the IPF Module in CART to abstract patient-level data, then proceed to STEP 1b. If your IPF did not use CART to research extinent-level XML files, then proceed to STEP 2.						
STEP 1b: Check aggregate, facility-level non-measure data and denominator values for the	_					
Hospital-Based Inpatient Psychiatric Services (HBIPS)-2 and HBIPS-3 measures,						
A. While in the HQR System, hover over on the left side to expand the menu. Select Data Submissions.	-					
B. Click the Chart Additacted the the Data Forth office.	븜					
C. Under the Select the Data Form rub-header, select IPFQR Launch Data Form.	ш.					
D. A landing page for the facility-level data entry form will appear. Data entry is complete if there is a checkmark and the used "Schmitter" cost to each Easibilit J and Data (SLD) ach leader.	ш					
To view the submitted data in a PDF file, click the Export Data button.	-					
E. If any edits are needed:						
<ul> <li>Click the Edit button next to the HBIPS-2/-3 Denominator value and revise the data.</li> </ul>						
<ul> <li>Click the dark blue Re-submit button at the bottom of the data entry page.</li> </ul>						
STEP 2: Confirm FY 2024 Data Accuracy and Completeness Acknowledgement (DACA) submission. A. Access the DACA form by logging in to the <u>HOR Secure Portal</u> .						
B. Hover over the left side to expand the menu. Click Administration and DACA to view the DACA.						
If data were changed, you must re-sign/submit the DACA to acknowledge that the changes are accurat	16c.					
STEP 3: Check IPFQR Program Notice of Participation (NOP) status. Review the NOP in the HQR system under Administration to ensure status is "Participating."						
An active Security Official (80) is not a requirement, but an active 80 is needed to ensure access to the HQR						
Secure Portal to meet requirements. Contact the CCSQ Service Center at (866) 288-8912 to reactivate as SO.						
<ul> <li>For guidance on IPFQR Program requirements and data verification processes, refer to the FY 2024</li> </ul>						
IPP QR Program Guide on the Quality/Wr IPP OR Program Resources web page.						
<ul> <li>For other anistance, contact the tirr yes, rrogram Support Confidence via the <u>Description OdeA Toble</u>, <u>IPFOunityReportingShame.com</u> email, or phone at (366) 800-8765 or (844) 472-4477.</li> </ul>						

These resources can be found on the QualityNet and Quality Reporting Center websites.

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### Acronyms

APU	Annual Payment Update	IMM	Influenza Immunization
CART	CMS Abstraction & Reporting Tool	IPF	inpatient psychiatric facility
CCSQ	Center for Clinical Standards and Quality	IPFQR	Inpatient Psychiatric Facility Quality Reporting
CMS	Centers for Medicare & Medicaid Services	NOP	Notice of Participation
CY	calendar year	PPR	Provider Participation Report
DACA	Data Accuracy and Completeness Acknowledgement	SMD	Screening for Metabolic Disorders
FLD	Facility-level data	SO	Security Official
FSN	Facility, State, and National	SUB	Substance Abuse
FY	fiscal year	тов	Tobacco Use
HARP	Health Care Quality Information Systems Access Roles and. Profile	TR	Transition Record
HBIPS	Hospital-Based Inpatient Psychiatric Services	VIQR	Value, Incentives, and Quality Reporting
HQR	Hospital Quality Reporting		

### **Helpful Resources**

### IPFQR Program Web Pages (Click the icons.)



### **Helpful Resources**



#### ...and get answers to your questions.



IPFQR Program: Keys to Successful FY 2024 Reporting

### Thank you!

### Disclaimer

This presentation was current at the time of publication and/or upload onto the Quality Reporting Center and QualityNet websites. Medicare policy changes frequently. Any links to Medicare online source documents are for reference use only. In the case that Medicare policy, requirements, or guidance related to this presentation change following the date of posting, this presentation will not necessarily reflect those changes; given that it will remain as an archived copy, it will not be updated.

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